

Debt Planning Worksheet

Credit Cards

Card Name	Limit	Balance	Interest Rate	Minimum Payment	Current Payment

School Loans

Lender	Original Amount	Balance	Interest Rate	Minimum Payment	Current Payment

Personal Loans

Lender	Original Amount	Balance	Interest Rate	Minimum Payment	Current Payment

Home Loans

Home Loans							Does the payment include:	
Lender	Original Amount	Balance	Interest Rate	Original Date of Loan	Loan Term	Monthly Payment	Private Mortgage Insurance (PMI)?	Real Estate Taxes and Homeowners Insurance?

Other Loans (Car, Boat, etc)

Lender	Original Amount	Balance	Interest Rate	Loan Term	Minimum Payment	Current Payment